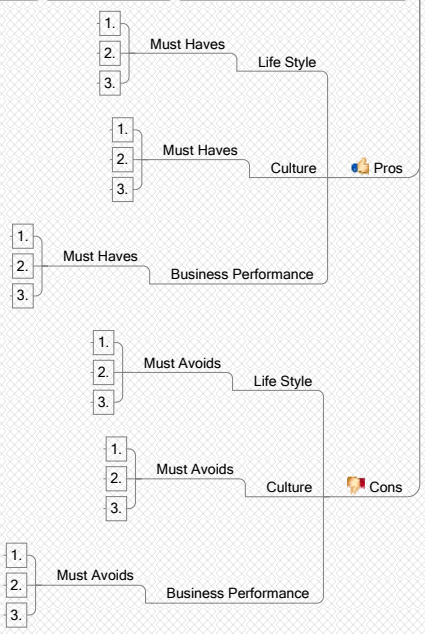


Decision: Private vs. Public

Option 1: Private

Funding Strategies

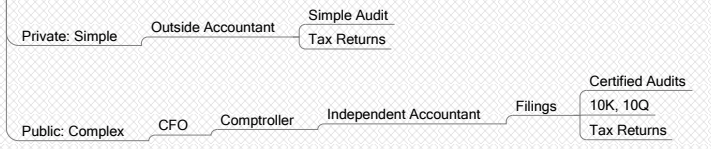
- Private Individuals
- Private Equity
- Debt
- Venture Capital
- Performance based stock swap



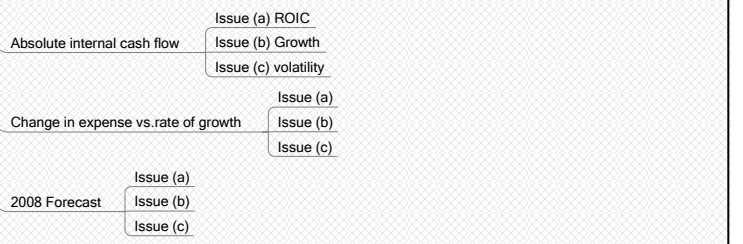
Issue 1: Capital available for acquisition

Need for more resources than available from internal cash flow
 Current / line of sight hyper - growth indicates acquisition vs. organic capacity increase is a must.

Issue 2: Organizational - Management Complexity



Issue 3: Scale

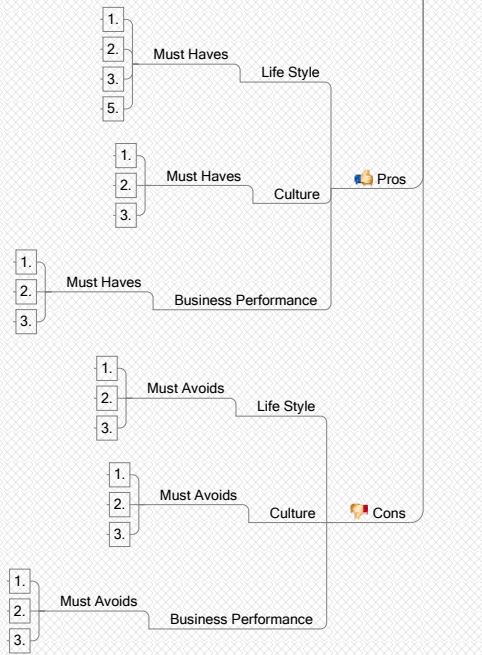


Final Decision: TO BE DETERMINED

Add the scores of must haves / avoids for each decision. The net highest measured option wins.

Weigh the # 1 Must Have 10, # 2 9 etc. Must avoids # 1 -10, # 2 - 9, etc.

Option 2: Public Funding



Option 3: New Outsource Partners

- relatively economical (Pros)
- fast turn-around (Pros)
- unknown reliability (Cons)
- unknown quality (Cons)
- may need technical / management guidance (Cons)